

**FOR IMMEDIATE RELEASE**

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**UNFCU FINANCIAL ADVISORS INCORPORATES INCOME SOLUTIONS® INTO ITS  
RETIREMENT PLANNING PLATFORM**

*-- Addresses Needs of Credit Unions and Non-profits --*

**NEW YORK, NY June 5, 2006** – To meet the needs of clients seeking to maintain a steady stream of income throughout their retirement years, UNFCU Financial Advisors announced that it has added Income Solutions®, an immediate annuity platform, to its suite of retirement offerings for credit union and other non-profit organizations and businesses.

Income Solutions specifically provides individuals with the ability to rollover a portion of their retirement savings into an annuity within an Individual Retirement Account (IRA). The platform offers competitive annuity quotes from eight insurance companies at institutional pricing levels. In addition, Income Solutions also contains an inflation adjusted annuity option which may enable retirees to protect their purchasing power, despite periods of high inflation. The product is based on the Consumer Priced Index (CPI) and enables individuals to receive automatic increases to their fixed income annuities based on the changes in the cost of living index.

“We realized that many institutions are seeking products to respond to the graying of America,” said Steve Ryerson, president of UNFCU FA. “Because Income Solutions enables individuals to supplement or replace retirement income, the product stands to become quite popular among our client base.”

The Income Solutions® program was launched by Hueler Investment Services of Minneapolis, Minnesota, in 2004 and was created specifically for “transitioning investors,” (both active employees and retirees) who have reached a point in their lives where they want or need to convert a portion of their "nest egg" or retirement assets into a reliable income stream. The solution gives retirees more monthly income for a lower initial cost than is available with traditional, retail annuities.

“We are very pleased that UNFCU Financial Advisors has decided to offer Income Solutions as part of their wide array of retirement planning vehicles,” said Kelli Hueler, president of Hueler Companies. “In so doing, we will be helping credit unions broaden their appeal and also serve the underserved – one of their key constituents.”

UNFCU FA offers a comprehensive suite of programs and services to uniquely address the saving and investment needs of credit union/other non-profit organization members of all income and asset levels, particularly those nearing and or in retirement. With its launch, UNFCU FA is the first entity of its kind to offer Income Solutions®, a low-cost retirement immediate annuity platform to the credit union community.

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### **About UNFCU Financial Advisors**

UNFCU Financial Advisors (UNFCU FA) is a credit union service organization, CUSO, affiliated with United Nations Federal Credit Union, the 26<sup>th</sup> largest credit union in terms of assets in the United States. UNFCU is a cooperative financial institution with more than US \$2.3 billion in assets, which has served the financial needs of the United Nations community since 1947. UNFCU offers a wide array of flexible savings, investment and insurance products, as well as advisory services.

Registered as an investment advisor in New York, UNFCU Financial Advisors is dedicated to helping credit unions develop and implement financial and non-financial programs for their members, non-profit organizations, businesses and individuals. For more information, please visit our website at [www.unfcuadvisors.com](http://www.unfcuadvisors.com), or contact us at [info@unfcuadvisors.com](mailto:info@unfcuadvisors.com) or by telephone at +1 212.324.3900.

### **About Hueler Companies, Inc.**

Hueler Companies, Inc. and its affiliates (together, the Hueler Companies), located in Minneapolis, Minnesota, was founded in 1987 as a stable value consulting and data research firm. Today, Hueler Companies is a leading technology and research firm offering key resources for the analysis, research and implementation of stable value and annuity products. In 2004, Hueler Investment Services, Inc. launched Income Solutions®, a web-based immediate fixed payment annuity purchase system designed as an IRA rollover option that allows individuals to purchase institutionally priced annuities with their rollover IRA assets.

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